



Inter-Varsity Stock Research Challenge 2017 Assessment Sheet

Unearthing Hidden Champions

Research Report Evaluation	Maximum Points	Comments
Background/Investment thesis and Choice of Company (Originality & relevance)	5	
Analysis of Industry & Value Chain	5	
Analysis of Business Model (Analysis of intangible know-how, wide-moat competitive advantages)	30	
Analysis of Management Quality, Corporate Culture, Shareholding Structure, Business Group Structure	30	
Financial Analysis / Valuation (Including event-driven firm-level catalysts. For example, launch of new products, etc.)	10	
Risk Factors & Top 3 dislikes	10	
Usage of Visuals (Diagrams, charts, graphics, models)	5	
Writing Style & Structure (Organization and clarity)	5	
Total	100	

Presentation (Semi-finals & Final)	Maximum Points	Comments
Organization/Sequencing, Synthesis, Clarity	10	
Analysis of Subject Knowledge	40	
Usage of Visuals (Diagrams, charts, graphics, models)	10	
Audience Engagement	10	
Teamwork	10	
Creativity & Originality	10	
Question & Answer	10	
Total	100	